UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

Plaintiff,

SCOTCHTOWN HOLDINGS LLC

-**y**-

TOWN OF GOSHEN AND STEPHEN P. ANDRYSHAK AS SUPERINTENDENT OF HIGHWAYS

Defendant.

Case No. FILED U.S. DISTRICT COURT

Rule 7.1 Statement

08 CIV. 4720

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for SCOTCHTOWN HOLDINGS LLC (a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

NONE

Date: 5-19-08

Signature of Attorney

Attorney Bar Code: JS 2399